

SANLORENZO

SANLORENZO S.P.A.:

COMMUNICATION ON THE TOTAL AMOUNT OF VOTING RIGHTS

pursuant to Article 85-bis, paragraph 4-bis of Issuers' Regulation

Ameglia (SP), 17 April 2025 – Sanlorenzo S.p.A. (“Sanlorenzo” or the “Company”) announces, pursuant to Article 85-bis, paragraph 4-bis of Consob Regulation no. 11971/1999 (the “Issuers’ Regulation”), the total amount of voting rights and the number of shares representing the share capital of the Company as of the record date of the Ordinary and Extraordinary Shareholders’ Meeting convened on 29 April 2025 in first call, and if necessary, on 30 April 2025 in second call.

In particular, as of 16 April 2025 (record date):

- Sanlorenzo’s share capital amounts to €35,555,739.00 and consists of no. 35,555,739 shares without par value;
- the number of shares which have obtained increased voting rights (two voting rights for each share) is no. 19,217,105 shares out of a total of no. 35,555,739 shares, and therefore, the total amount of voting rights amounts to 54,772,844.

Pursuant to Article 127-quinquies, paragraph 8 of Italian Legislative Decree no. 58 of 24 February 1998 (the “Italian Consolidated Law on Finance” or “TUF”), the increase of voting rights is calculated to determine the quorum to duly constitute the Shareholders’ Meeting and pass resolutions.

The list of relevant shareholders that have obtained the increase in voting rights is available on the Company’s website (www.sanlorenzoyacht.com, “Corporate Governance/Increased voting right” Section).

The table below shows the current composition of the share capital of Sanlorenzo and the number of voting rights exercisable at the Shareholders’ Meeting. The Company confirms that the following situation is unchanged compared to the communication made on 31 March 2025.

	Current situation		
	Euro	Number of shares	Number of voting rights
Total	35,555,739	35,555,739	54,772,844
of which ordinary shares	16,338,634	16,338,634	16,338,634
of which ordinary shares with increased voting rights	19,217,105	19,217,105	38,434,210

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Sanlorenzo S.p.A.

Sanlorenzo is a leading global brand in the luxury yachting sector, which builds “made-to-measure” yachts and superyachts customized for each client, characterized by a distinctive and timeless design.

Founded in 1958 in Limite Sull’Arno (FI), the cradle of Italian shipbuilding, Sanlorenzo has succeeded over time in carving out a clear identity, achieving a high-end brand positioning. In 1974, Giovanni Jannetti acquired the company and created the Sanlorenzo legend, producing every year a limited number of yachts

characterized by a unique, highly recognizable style, comfort, and safety, focusing on a sophisticated clientele. In 2005, Massimo Perotti, Executive Chairman, acquired the majority of Sanlorenzo, guiding its growth and development in international markets while preserving the brand's heritage.

Today, manufacturing activities are carried out in four main shipyards in La Spezia, Ameglia (SP), Viareggio (LU), and Massa, synergistically and strategically located within a 50-kilometre radius in the heart of the Italian nautical district.

The production is articulated into four business units: Yacht Division (composite motor yachts between 24 and 40 meters); Superyacht Division (aluminium and steel motor superyachts between 44 and 73 meters); Bluegame Division (composite motor yachts between 13 and 40 meters); and Nautor Swan Division, acquired in August 2024 (sailing yachts in carbon fibre and composite, and motor yachts in composite, between 13 and 39 meters). The Group also offers an exclusive range of services dedicated solely to Sanlorenzo, Bluegame, and Swan clients, including crew training at the Sanlorenzo Academy, maintenance, refit and restyling services, as well as charter services.

The Group employs over 1,650 people and cooperates with a network of thousands of qualified artisan companies. In addition, the Group leverages on an international distribution network, a widespread service network for customers worldwide, close collaborations with world-renowned architects and designers and a strong liaison with art and culture.

In 2024, the Group generated net revenues from the sale of new yachts of €930.4 million, with an EBITDA of €176.4 million and a Group net profit of €103.1 million.

www.sanlorenzoyacht.com

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